

GS1 Healthcare Barcode Scanner 4.4

Quick Guide

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Support: hds-support@gs1hu.org



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1 Introduction

This document is a short guideline on how to use the GS1 Healthcare Barcode Scanner (HBS).

This guide is for the application version 4.4.

Should you have any questions related to the mobile or web application, do not hesitate to contact us at hds-support@gs1hu.org.

2 Registration

Registration websites are available on the following URL: https://hbsa.gs1.org/

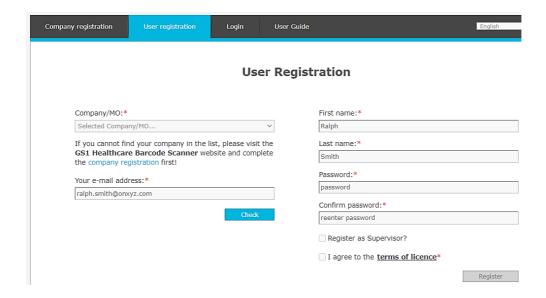
Registration process:

- 1. Fill out the User registration form on the website and click Register.
- 2. If you cannot find your company in the **Company/MO** list, go to the **Company registration** page and register your company first.
- 3. After completing the **User registration form**, an email will be sent to your account. Click on the activation link received from HBS Support. (If you wish to be your company's Supervisor, you can select this option during your registration process.

The Supervisor is responsible for creating surveys in the app and assigning users to these surveys. If you elect to be the Supervisor for your organisation and one already exists, you will be advised at the completion of your registration.

- 4. The HBS system administrator will review your data. You will receive a notification mail when your registration is completed.
- 5. Once you receive the notification email about the approval of your registration, you can log into the mobile application and website.

If you wish to identify the supervisor from your company, please check the **Contacts** menu on the website (available after login) to see the details of this person. If there is no supervisor at your company, please contact hds-support@gs1hu.org and we will work with you to have a supervisor nominated.

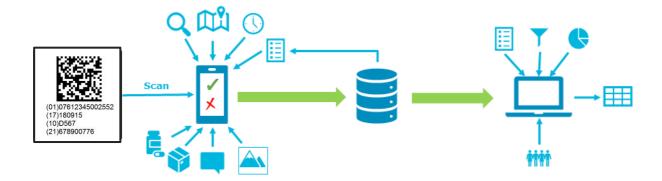




3 General overview of the system

The **GS1 Healthcare Barcode Scanner** is a system composed of three main components.

- 1. Mobile application with the following main functions:
 - Barcode scanning (or entering barcode content manually)
 - Checking encoding of barcodes and 2D codes against the rules of <u>GS1 General</u> <u>Specifications</u>
 - Creating records by adding extra information to the scanned barcode (e.g. scan time, scan location, product category, images, comments etc.)
 - · Grouping records into surveys
 - Uploading records to the cloud-based server (therefore making them available on the HBS website)
 - Retrieving the history of the uploaded records
 - GS1 Digital Link: accessing one or more pieces of digital information about items via scanning barcodes
- 2. Cloud-based server to store the uploaded records and manages user rights. It is connected both to the mobile application and website.
- 3. Website with the following main functions:
 - Company and user registration
 - Retrieving the history of the uploaded records, applying filters
 - Survey management
 - Retrieving statistical information based on uploaded records
 - Export images into .zip file
 - Export records into CSV (Excel)





4 Mobile application

The mobile application is available on iOS and Android. This can be downloaded from **AppStore** or **Google Play**.





Note: Because of the specialties (e.g. UI design principles) of the Android and iOS operation systems, the screens of HBS application running on these two platforms slightly differ. For this reason, we are presenting the usage of the application on Android and iOS platforms in separate subchapters.





4.1 HBS on iOS

4.1.1 Login

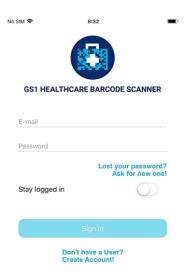
Use **GS1 Healthcare Barcode Scanner** with your own account: login name (email address) and private password, then click the **Sign in** button.

Note: At first login, a disclaimer appears that must be accepted in order to use the application: 'To verify the physical parameters of your GS1 barcode, for example x-dimension, height, print quality, please contact your local <u>GS1 Member Organisation</u>.'

Note: To stay logged in select the 'slider button' on the right of the screen.

4.1.1.1 Forgotten password

If you have forgotten your password, you can recover it using the **Lost your password?** function on the **Login** screen.



4.1.2 Mode selector

After login there is a mode selector for the application. You can choose the following modes:

- Check mode
- Survey mode
- Demo survey mode
- Digital link mode

In **Check mode** you can scan and check the encoding of barcodes against the GS1 General Specifications one by one then upload them to the HBS server.

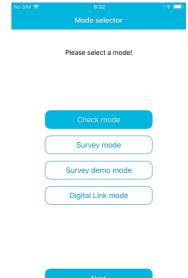
In **Survey mode** you can group together records which are scanned at a specific site. There are 3 other values which you can set to each scan:

- Packaging level
- Product category
- Internal code

For more information on how to set up a survey, please see section 4.3

In **Survey demo mode** all the features of the **Survey mode** are available except the **Upload** function. In this mode you can try the Survey mode without uploading the survey records to the website.

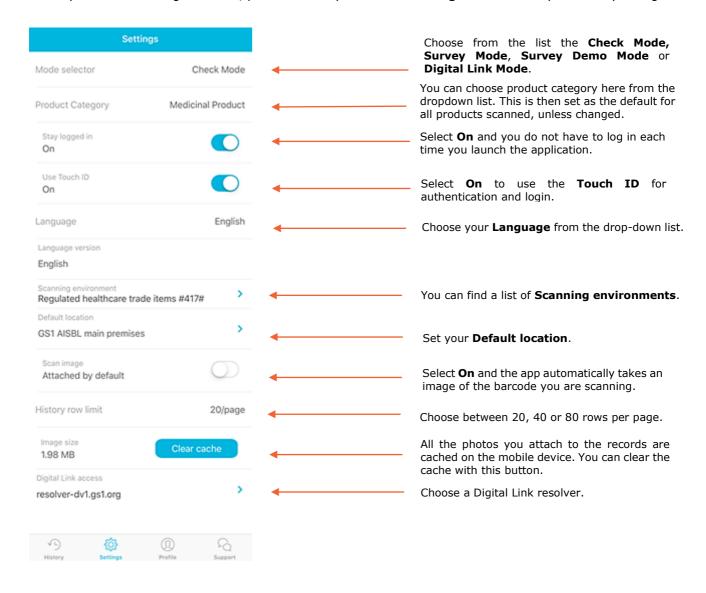
In **Digital Link mode** you can scan a GS1 barcode (e.g., attached to a pharmaceutical or medical device) and access one or more pieces of digital information about that item. (The user connects, via a <u>Digital link</u> resolver, to the target digital content.)





4.1.3 Settings

Before you start scanning barcodes, please carefully check the **Settings** and make any necessary changes.



Note: Scanning environments are based on the GS1 General Specifications. The default value of scanning environment set in the application is Regulated healthcare trade items.

Note: An additional feature of mobile application is the possibility to send a report about a barcode that is not encoded in line with GS1 standards from the user to the relevant GS1 MO supervisor via email. This operation can be performed if the status of the scan is '**Non-standard'**, and the scan contains at least one GS1 ID Key.



4.1.4 Create new records - Manual input and scan

In order to create a new record, choose • on the **History** screen, then click on the barcode in the centre of the **New record** screen.

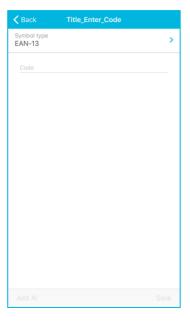
You can add one or more barcodes to the record manually (by clicking the **Enter code** button) or via scanning (by clicking the **Scan** button) on the bottom of the screen. This is an important function in survey mode when there are multiple barcodes on a product.

To finish a record, select Save.



Manual input is used if the barcode won't scan. In case of manual input, first you must select the symbol type, then type in the data content. If you need to enter multiple data elements (AIs), the process is the following:

- 1. Select AI (Application Identifier), if applicable (e.g. there is no need to enter an AI in case of EAN/UCC symbols).
- 2. Click into the **Code** field on the right of the selected AI.
- 3. Enter code for the AI.
- 4. Click the **Add AI** button at the bottom of the screen.
- 5. Select the next AI.
- 6. In case you entered all the necessary data elements (AIs + data), click the **Save** button.









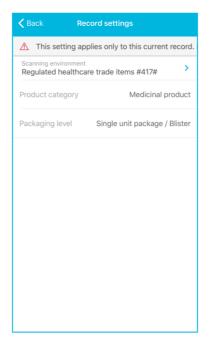
You can delete the entered barcode by using the swipe left function.



You can change the following settings on the **New record** screen:

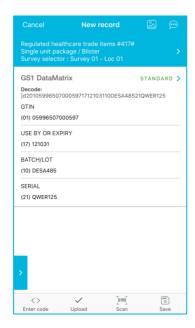
- In **Check mode**: scanning environment and product category can be modified.
- In **Survey mode** and **Demo mode**: scanning environment, product category and packaging level can be modified.

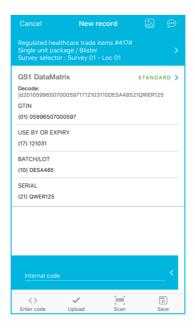
Note: Changes made in the New Record screen apply the settings above only to the current record. For a permanent setting changes, see the Settings menu.





You can add maximum three photos and one comment to each record by clicking on the icons at the top right corner of the **New record** screen.

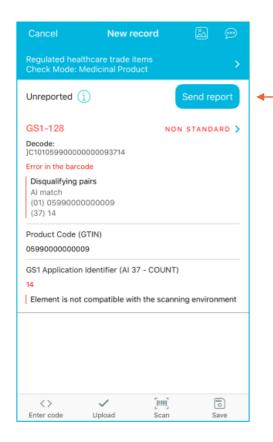




In **Survey mode** you can add an internal code to the record by clicking on the arrow at the bottom left corner of the screen.

You can save the record on the device for future batch upload (click **Save** button) or you can upload it immediately by clicking **Upload** button. You can cancel the current record by clicking **Cancel** button.

Note: To record a product with no barcode, go to the new record screen, add a comment or maximum 3 photos and **Save** or **Upload** your record.

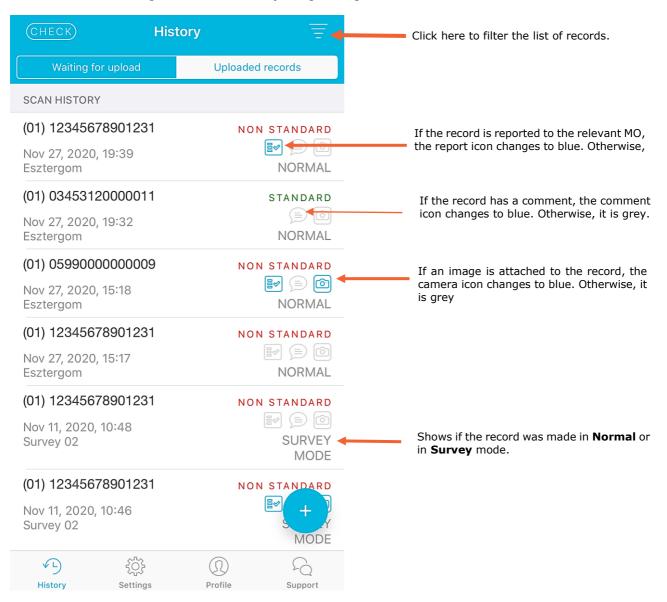


If the scanned barcode is not in line with the GS1 Standards, you can advise the GS1 Member Organisation that issued the global company prefix contained in the GS1 barcode about encoding issues. Pressing the Send report button, an email (containing your contact email address for mor information), will be sent to the relevant GS1 member Organisation.



4.1.5 History

The **History** screen is the main screen of the application. This is what is displayed after a successful scan, and from this menu creating a new record or adjusting settings can be initiated.



The **History** function is a chronological list of earlier created records. Here the user can also apply filters that help us narrowing the list accordingly.

You can switch between the list of uploaded records and the list of the records waiting for upload at the top of the **History** screen.

The records waiting for upload are editable – you can delete them (swipe) or you can click on the record and you will get to the **New record** screen to make any edits.

The records already uploaded to the server cannot be edited, but you can add new photos and comments.

4.1.6 Digital Link mode

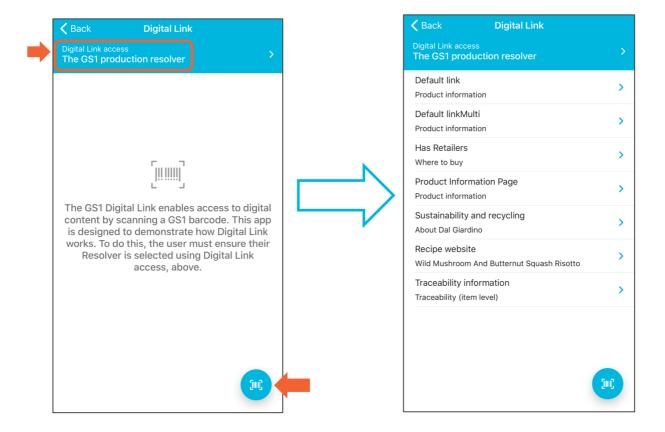
The GS1 Digital Link enables access to digital content by scanning a GS1 barcode. The Digital Link mode is designed to demonstrate how Digital Link works. In **Digital Link mode** you can scan a GS1 barcode (e.g.,



attached to a pharmaceutical or medical device) and access one or more pieces of digital information about that item.

As a first step, select the Resolver through which the item information is to be accessed. Use the **Digital Link access** settings. To learn more about how to connect to a Digital Link Resolver see the following URL: https://www.gs1.org/standards/gs1-resolver-service

In order to get information about an item, scan a GS1 barcode (e.g. GS1 Data Matrix) by tapping on the **Scan** button. If information is available on the Resolver server, the app will display the list of URLs where the different types of item information (e.g. product data, traceability information, related documents etc.) are available.





4.2 HBS on Android

4.2.1 Login

Use **GS1 Healthcare Barcode Scanner** with your own account: login name (email address) and private password, then click the **Sign In** button.

Note: At first login, a disclaimer appears that must be accepted in order to use the application: 'To verify the physical parameters of your GS1 barcode, for example x-dimension, height, print quality, please contact your local GS1 Member Organisation.'

Note: To stay logged in select the 'slider button' on the right of the screen.

4.2.1.1 Forgotten password

If you have forgotten your password, you can recover it using the **Forgot password?** function on the Login screen.



4.2.2 Mode selector

After login there is a mode selector for the application. You can choose the following modes:

- Check mode
- Survey mode
- · Survey demo mode
- Digital link mode

In **Check mode** you can scan and check the encoding of barcodes against the GS1 General Specification one by one then upload them to the HBS server.

In **Survey mode** you can group together records which are scanned at a specific site. There are 3 other values which you can set to each scan:

- Packaging level
- Product category
- Internal code

For more information on how to set up a survey, please see section 4.3

In **Survey demo mode** all the features of the **Survey mode** are available except the **Upload** function. In this mode, you can try the **Survey mode** without uploading the survey records to the website.

In **Digital link mode** you can scan a GS1 barcode (e.g. attached to a pharmaceutical or medical device) and access one or more pieces of digital information about that item. (The user connects, via the Digital link resolver, to the nominated digital content.)



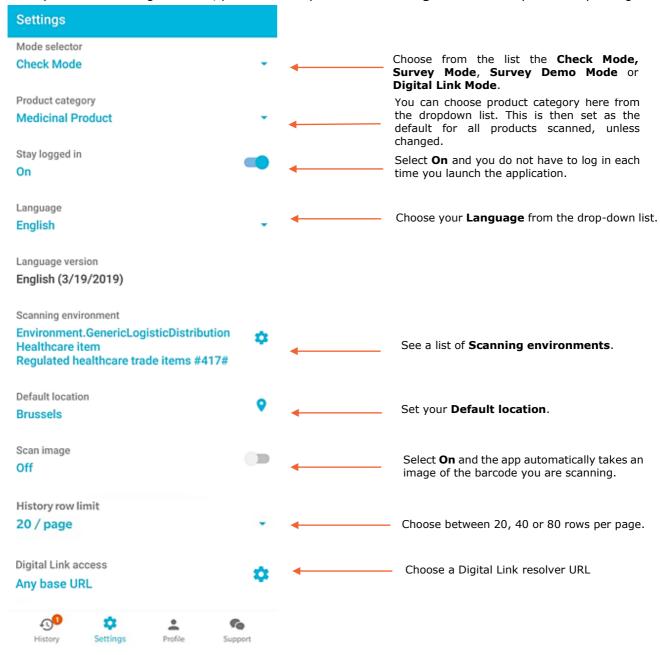






4.2.3 Settings

Before you start scanning barcodes, please carefully check the **Settings** and make any necessary changes.



Note: Scanning environments are based on the GS1 General Specifications. The default value of scanning environment set in the application is **Regulated healthcare trade items**.

Note: An additional feature of the mobile application is the possibility to send a report about a barcode that is not encoded in line with GS1 standards from the user to the relevant GS1 MO supervisor via email. This operation can be performed if the status of the scan is '**Non standard'**, and the scan contains at least one GS1 ID Key.



4.2.4 Create new records - Manual input and Scan

In order to create a new record, choose • on the **History** screen, then click **Scan** button on the **New record** screen

You can add one or more barcodes to the record manually (by clicking the **Enter** button) or via scanning (by clicking the **Scan** button). This is an important function in **Survey mode** when there are multiple barcodes on a product.

To finish a record, select Save.





Manual input is used if the barcode won't scan. In case of manual input, first you must select the symbol type, then type in the data content.

If you need to enter multiple data elements (AIs) the process is the following:

- 1. Select AI (Application Identifier), if applicable (e.g. there is no need to enter an AI in case of EAN/UCC symbols).
- 2. Tap into the **Code** field on the right of the selected AI.
- 3. Enter code for the AI.
- 4. Click the 1 button at the bottom of the screen.
- 5. Select the next AI.

In case you entered all the necessary data elements (AIs + data), click the \leftarrow button at the top left corner of the screen.







You can delete the entered barcode by using the swipe left function.



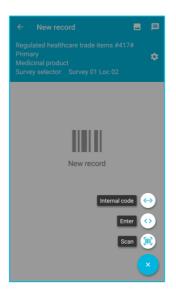
You can change the following settings on the **New record** screen:

- In Check mode: scanning environment and product category can be modified.
- In **Survey mode** and **Demo mode**: scanning environment, product category and packaging level can be modified.

Note: Changes made in the New Record screen apply settings above only to the current record. For a permanent setting changes, see the **Settings** menu.

You can add maximum three photos and one comment to each record.

In **Survey mode** you can add an internal code to the record by tapping on the **Internal code** icon.

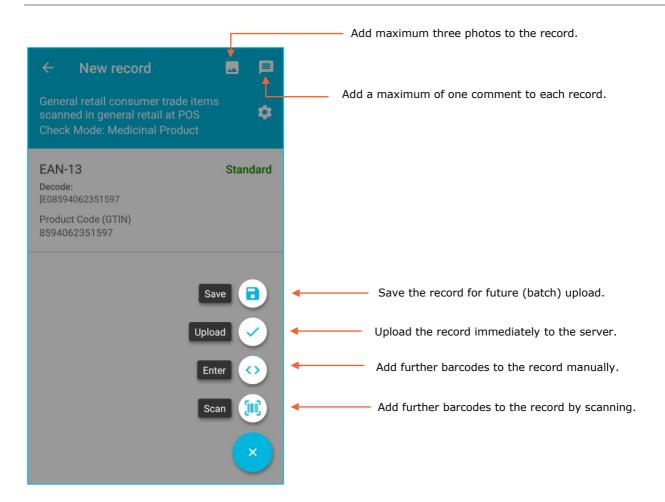


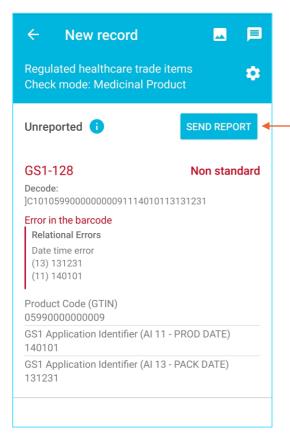


You can save the record on the device for future batch upload (click **Save** button) or you can upload it immediately by clicking the **Upload** button.

Note: To record a product with no barcode, go to the new record screen, add a comment or maximum 3 photos and **Save** or **Upload** your record.







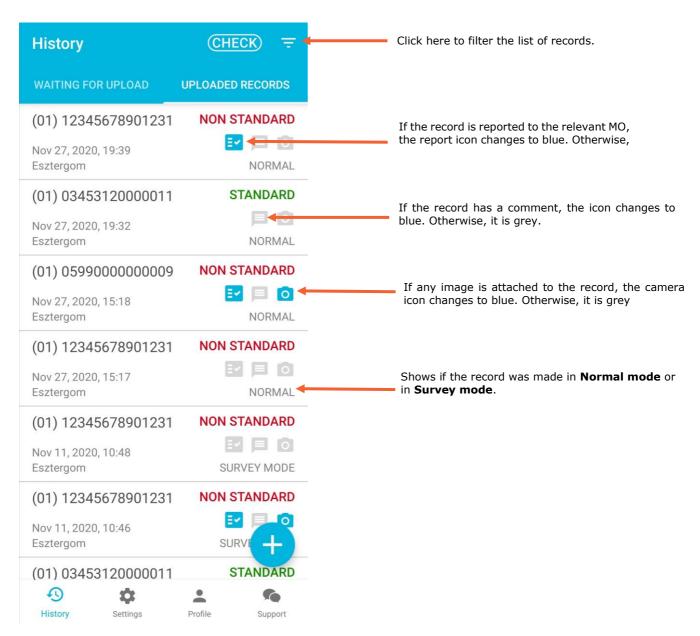
If the scanned barcode is not in line with the GS1 Standards, you can advise the GS1 Member Organisation that issued the global company prefix contained in the GS1 barcode about encoding issues. Pressing the Send report button, an email (containing your contact email address for mor information), will be sent to the relevant GS1 member Organisation.



4.2.5 History

The **History** screen is the main screen of the application. This is what is displayed after a successful scan, and from this menu creating a new record or adjusting settings can be initiated.

The **History** function is a chronological list of earlier created records. Here the user can also apply filters that help us narrowing the list accordingly.



You can switch between the list of uploaded records and the list of the records waiting for upload at the top of the **History** screen.

The records waiting for upload are editable – you can delete them (swipe) or you can click on the record and you will get to the **New record** screen to make any edits.

The records already uploaded to the server cannot be edited, but you can add new photos and comments.

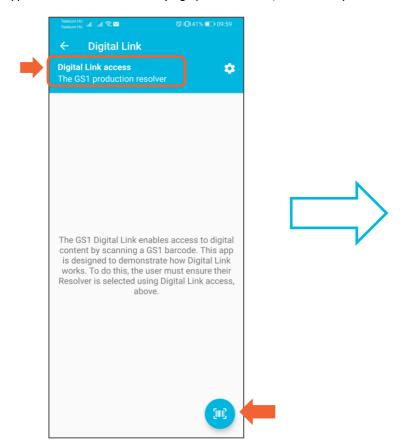


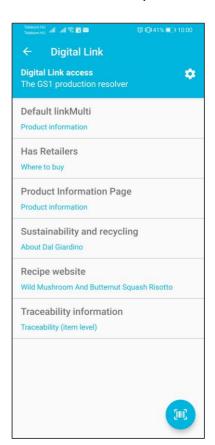
4.2.6 Digital Link mode

The GS1 Digital Link enables access to digital content by scanning a GS1 barcode. The Digital Link mode is designed to demonstrate how Digital Link works. In **Digital Link mode** you can scan a GS1 barcode (e.g., attached to a pharmaceutical or medical device) and access one or more pieces of digital information about that item.

As a first step, select the Resolver through which the item information is to be accessed. Use the **Digital Link access** settings. To learn more about how to connect to a Digital Link Resolver see the following URL: https://www.gs1.org/standards/gs1-resolver-service

In order to get information about an item, scan a GS1 barcode (e.g. GS1 Data Matrix) by tapping on the **Scan** button. If information is available on the Resolver server, the app will display the list of URLs where the different types of item information (e.g. product data, traceability information, related documents etc.) are available.







5 The GS1 Healthcare Barcode Scanner website

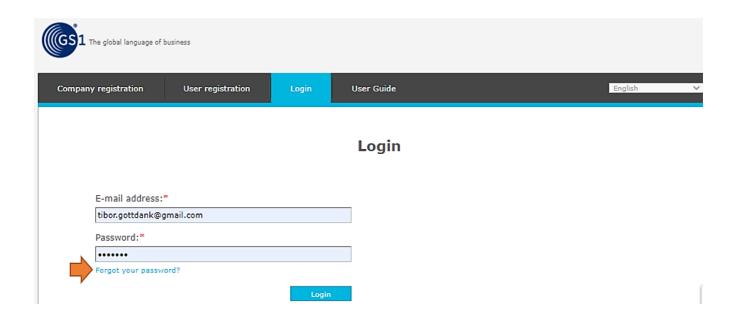
HBS users can view the history of their uploaded record, record details, check result details (validation against GS1 General Specifications), record images and comments on the **GS1 Healthcare Barcode Scanner** website. In addition, company supervisors can create and manage surveys on the website.

The website is accessible on the following URL: https://hbsa.gs1.org/

5.1 Registration, Login, Forgotten password

You can sign into the **GS1 Healthcare Barcode Scanner** website with your own login name and password. If you have forgotten your password, you can use the **Forgot your password?** link to ask a new password.

Note: At first login, a disclaimer appears that must be accepted in order to use the application: 'To verify the physical parameters of your GS1 barcode, for example x-dimension, height, print quality, please contact your local GS1 Member Organisation.'

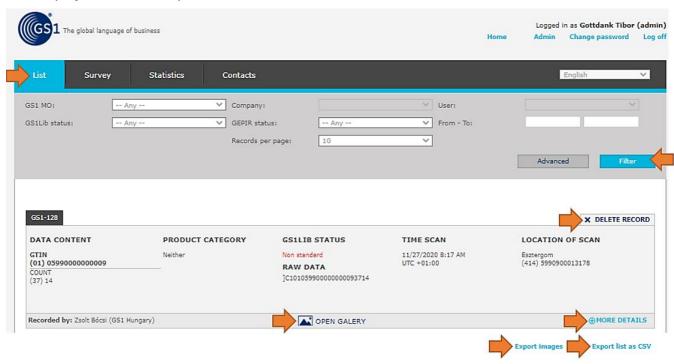




5.2 List and Record details

Records from history cannot be modified on **List** page, but the records created out of Survey mode can be deleted within 48 hours after creation. You can also use dynamic filtering and other functions like record details, gallery and record delete.

It is possible to export the images related to the list of records (**Export images**) or export the list of records as CSV (**Export list as CSV**).

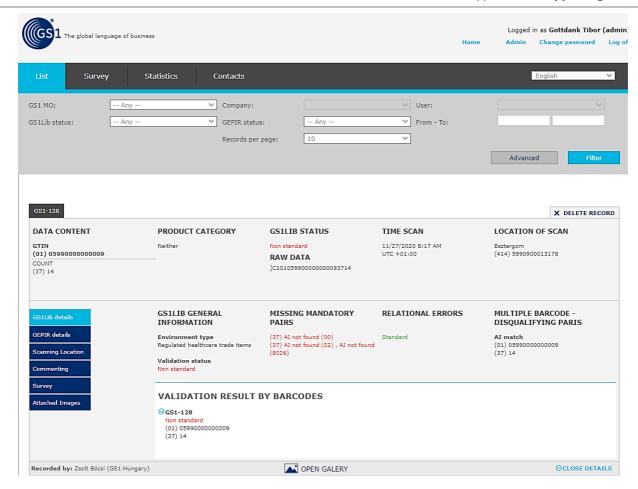


5.2.1 Record details

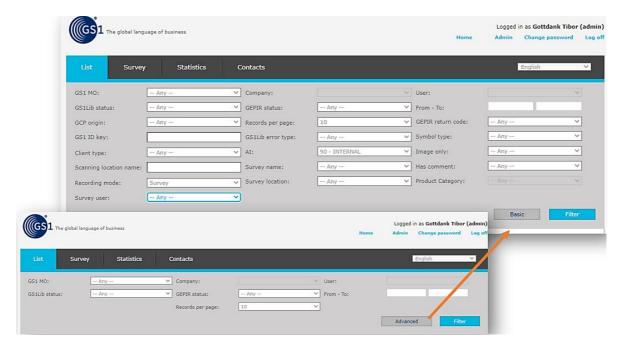
The **Record details** view can be accessed from **Record history**. It shows all available information organised into groups:

- GSLib details
- Scanning Location
- Commenting
- Survey
- Attached Images





Record filtering can be performed in Basic or Advanced mode





5.3 Survey

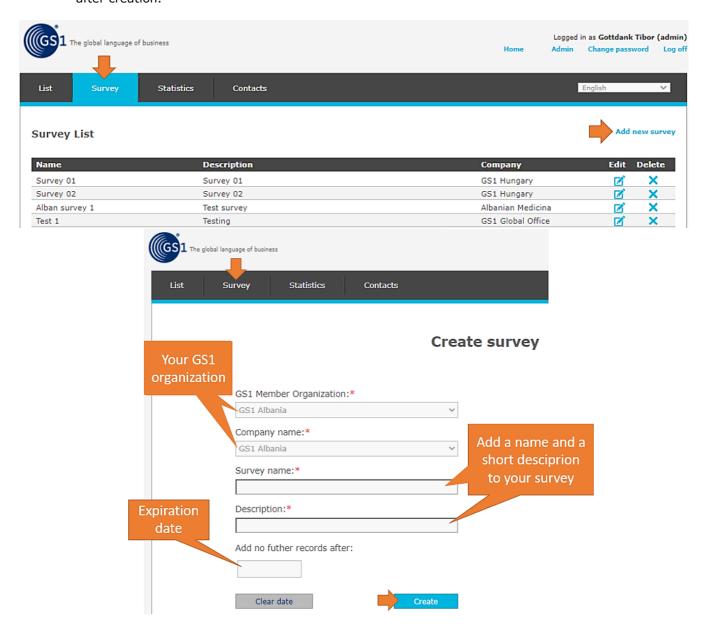
The app is used in **Survey mode** to conduct surveys, scan hundreds of barcodes, add pictures and send the information to the administration website where records are available for further statistics and analysis.

Note: The Survey menu is only available for Supervisor users.

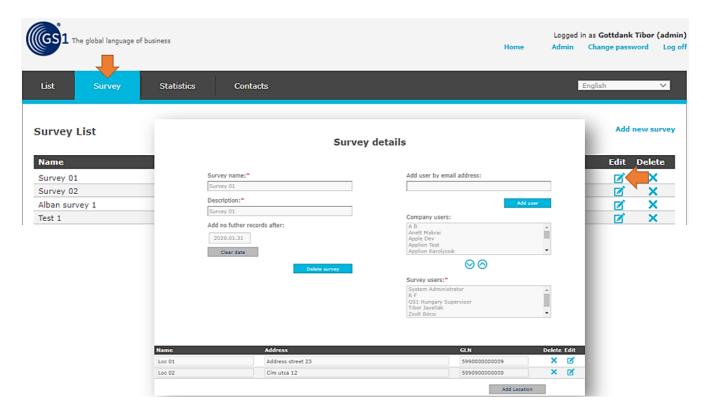
In order to create a survey, the Supervisor needs to provide survey data by the **Add new survey** function. After creating a survey, the supervisor can add users to the given survey by the **Edit** function.

In **Survey details** window, the Supervisor can set survey name, survey description and clear date. Supervisor can also add new user not only from own company but from other companies by adding user email address.

Note: The deadline for deleting records is the closing date of the survey set by the Supervisor. Other records, created out of Survey mode, can be deleted within 48 hours after creation.







Only those users can participate in a survey who are in the list of **Survey users**.

The company Supervisor can add users to the **Survey users** list:

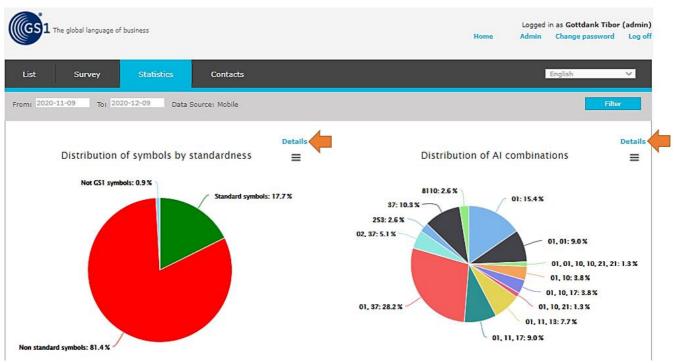
- from the list of **Company users** (by selecting one or more user(s) then clicking on the 'down arrow')
- from outside of the organization (by typing in the e-mail address of the user in the field Add user by email address, then clicking on the Add user button). The e-mail address must be registered in the HBSA system only registered users can be added to a survey.



5.4 Statistics

5.4.1 Dashboard

After selecting the **Statistics** menu, a dashboard page will appear.



The **Statistics** dashboard contains six different types of charts that show statistical data based on records from the current month. The period of time can also be set on the dashboard.

Note: The period selected in history view (List menu) has no effect on the Statistics.

Click on the **Details** button to go to the sub-page of the chosen statistics and to get more detailed statistical information. On sub-pages, the data is shown according to the period previously set on the dashboard.





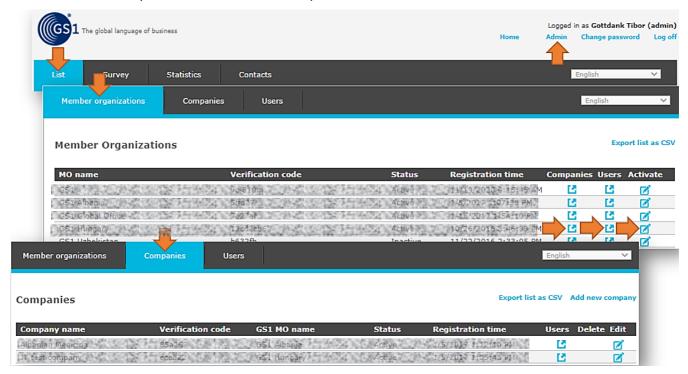


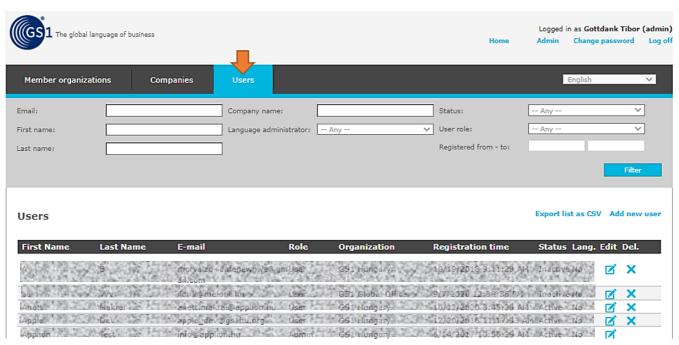
5.5 Administration

The **Administration** page is available only for Supervisors. On this page, you can edit the user's data of your company/MO (see the two screenshots below).

You can select your MO on the **Member organisations** page and then you can perform two main administrative functions :

- **Editing company data (Companies** page): If for some reason the information related to a company should be changed, it is necessary to make these changes on the company datasheet.
- **Editing user data (Users** page): On the user list, users of a specific company can be seen, user data can be edited, and users can be activated/deactivated.







Should you need further information about GS1 Healthcare Barcode Scanner or need assistance, please contact the HBS support at hds-support@gs1hu.org.

Kind regards,

GS1 Healthcare Barcode Scanner Team